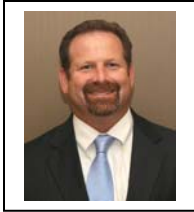




Member Newsletter
September 2007

President's Message



2007-2008 marks the Thirty Fifth year of the Financial Planning Forum. Over the past 35 years members of the FPF have enjoyed learning from the informative speaker programs, networking with other professionals, and sharing camaraderie from being among the peninsula's elite financial, legal, and tax advisors.

While the mission of education and networking remain at the heart of the Financial Planning Forum, you may notice several changes in the Forum for the coming year. Most notably, our continued embrace of technology to improve and enhance your membership experience.

The website is being continually updated to improve its functionality and we are changing our RSVP and payment platform to a new vendor. Membership dues and registration for dinner programs will still be payable by credit card, via our website,

www.financialplanningforum.org.

If you prefer you can still make payments via mail or fax to Karin Swanson.

35th Anniversary Kickoff Meeting!

US Bank's Joseph R. Hinderer, CFA

The Current State of Capital Markets followed by a discussion of Risks and Opportunities in Alternative Investments.

Networking * Beverages * Appetizers * Live Music

**5:00PM - 6:00 PM in Stanford Park Hotel Courtyard
Note Earlier Start!**

Joe Hinderer joined US Bank in 1991 and now manages investment research, product development and manager due diligence efforts for the private equity, hedge fund and commodity programs. He is also responsible for derivative strategy development and implementation. These strategies are utilized in structured investments and in solutions developed for clients that own single security wealth concentrations.

Joe is a Chartered Financial Analyst and member of the Twin Cities Society of Securities Analysts in conjunction with the Association of Investment Management and Research. He earned a Bachelor of Science in Business Administration, with an emphasis in finance, from the Carlson School of Management at the University of Minnesota. The Forum wishes to thank US BANK for hosting the member reception prior to the September 25th meeting.

An important message from our friend and past FPF President, Ken Kaye:

A Message of Gratitude

"In August my lymphoma became more aggressive and I have taken a turn for the worse. My life expectancy is now rather short. I enjoyed my membership in the Forum very much and want to thank all of its members for their many courtesies."

Ken Kaye

August 15, 2007

Ken, I know I speak for the entire organization when I say thank you for all of your dedicated service.

It is my pleasure to serve as your 35th President and I look forward to a fantastic year!

-Brad Elman, CLU