



Financial Planning Forum, Inc.

2600 El Camino Real, Suite 600, Palo Alto, California 94306

2009-2010 Sponsor Application (For Organizations and Firms)

A Sponsor is an organization or firm that makes a payment that supports the operating expenses of the Financial Planning Forum. A Sponsor is entitled to special recognition in the Newsletter. Annual Sponsor payments are used to help pay for special events, such as a workshop or seminar, speaker honorariums, and miscellaneous expenses not otherwise covered by membership dues. **PLEASE NOTE: This year we have added the benefit of including a profile of your firm on our website. Please see the back of this form for instructions for submission.**

Please type or print the following:

Firm or Organization: _____

Contact Person: _____

Street:/P.O.Box _____

City: _____ State: _____ Zip Code: _____

Business #: (_____) _____ Fax #: (_____) _____

Email Address: _____

An organization or firm may become a **Sponsor** for the 2009-2010 membership year by making a minimum payment of \$150.00.

To become a **Sponsor** simply send this application and your check payable to the

Financial Planning Forum Inc. to:

Karin Swanson, CPA
2600 El Camino Real., Suite 600
Palo Alto, CA 94306-1705

For additional information please contact Karin Swanson at (650) 842-0330.

Thank you for your support !!!

DESCRIPTION OF ORGANIZATION OR FIRM:

PLEASE LIMIT TO ONE PARAGRAPH - See example below

Example:

Borel Private Bank & Trust Company 650-378-3717 Los Altos

Borel Private Bank & Trust Company provides trust, investment and banking services with an unwavering commitment to customer service. Borel has experienced and professional employees who provide the level of knowledgeable, personal and continuous care our clients deserve.

E-mail your statement to: VRDostal@aol.com

(preferably in "Word" format)

Make the subject heading: FPF Sponsor Statement for: _____

(Fill in name of firm or organization)